

Wiwynn Corporation

2021 Q1 Financial Results





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Income Statement 2021 Q1

(NT\$ millions)

	21'Q1	%	20'Q4	%	QoQ%	20'Q1	%	YoY%
Net Revenue	39,290	100%	52,514	100%	-25.2%	35,137	100%	11.8%
Gross Profit	3,225	8.2%	4,533	8.6%	-28.9%	2,644	7.5%	22.0%
Operating Expense	943	2.4%	1,009	1.9%	-6.5%	833	2.4%	13.2%
Operating Income	2,282	5.8%	3,525	6.7%	-35.3%	1,810	5.2%	26.1%
Non-Operating Income/(Loss)	(114)	-	(50)	-	-	24	-	-
Profit before Tax	2,168	5.5%	3,475	6.6%	-37.6%	1,834	5.2%	18.2%
Profit after Tax	1,699	4.3%	2,732	5.2%	-37.8%	1,463	4.2%	16.1%
EPS (NT\$)	9.72		15.63*			8.37		
Common Stock (million shares)	174.84					174.83		
Weighted Average Common Stock Outstanding (million shares)	174.84					174.73		

*Q4 EPS is derived from annual EPS minus the accumulated EPS for the first three quarters.



Balance Sheet 2021 Q1

(NT\$ millions)

	21'Q1	%	20'Q4	%	QoQ%	20'Q1	%	YoY%
Cash	21,568	34%	23,169	42%	-7%	12,467	26%	73%
Accounts Receivable	10,298	16%	8,167	15%	26%	6,910	14%	49%
Inventory	27,981	44%	19,828	36%	41%	26,538	55%	5%
Others Current Assets	1,590	3%	1,603	3%	-1%	494	1%	222%
Total Current Assets	61,437	96%	52,767	96%	16%	46,409	96%	32%
Total Non-Current Assets	2,260	4%	1,957	4%	15%	1,706	4%	32%
Total Assets	63,697	100%	54,724	100%	16%	48,115	100%	32%
Bank Loan	16,462	26%	5,360	10%	207%	9,658	20%	70%
Accounts Payable	7,971	13%	12,519	23%	-36%	11,193	23%	-29%
Other Current Liabilities	7,642	12%	6,921	12%	10%	5,210	11%	47%
Total Current Liabilities	32,075	50%	24,800	45%	29%	26,061	54%	23%
Bonds Payable	4,992	8%	4,992	9%	0%	-	-	-
Other Non-Current Liabilities	427	1%	419	1%	2%	357	1%	20%
Total Non-Current Liabilities	5,419	9%	5,410	10%	0%	357	1%	1418%
Total Liabilities	37,494	59%	30,210	55%	24%	26,419	55%	42%
Total Equity	26,203	41%	24,514	45%	7%	21,696	45%	21%

Thank You
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