

Wiwynn Corporation

2026 Q2 Financial Results

August 7, 2026





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Income Statement 2026 Q2

(NT\$ millions)

	26'Q2	%	26'Q1	%	QoQ%	25'Q2	%	YoY%
Net Revenue	278,153	100%	276,508	100%	0.6%	220,744	100%	26.0%
Gross Profit	25,763	9.3%	20,881	7.6%	23.4%	18,943	8.6%	36.0%
Operating Expense	5,545	2.0%	3,423	1.2%	62.0%	3,044	1.5%	82.2%
Operating Income	20,218	7.3%	17,458	6.3%	15.8%	15,899	7.2%	27.2%
Non-Operating Income/(Loss)	(1,244)	-	476	-	-	(179)	-	-
Profit before Tax	18,974	6.8%	17,934	6.5%	5.8%	15,720	7.1%	20.7%
Profit after Tax	14,969	5.4%	14,114	5.1%	6.1%	12,122	5.5%	23.5%
EPS (NT\$)	80.43		75.95			65.23		



Income Statement 2026 Q1-Q2

(NT\$ millions)

	26'Q1~Q2	%	25'Q1~Q2	%	YoY%
Net Revenue	554,660	100%	391,399	100%	41.7%
Gross Profit	46,644	8.4%	33,793	8.6%	38.0%
Operating Expense	8,968	1.6%	5,913	1.5%	51.7%
Operating Income	37,676	6.8%	27,880	7.1%	35.1%
Non-Operating Income/(Loss)	(768)	-	364	-	-
Profit before Tax	36,908	6.7%	28,244	7.2%	30.7%
Profit after Tax	29,084	5.2%	21,916	5.6%	32.7%
EPS (NT\$)	156.38		117.93		
Common Stock (million shares)	186.86		185.84		
Weighted Average Common Stock Outstanding (million shares)	185.98		185.84		



Balance Sheet 2026 Q2

(NT\$ millions)

	26'Q2	%	26'Q1	%	QoQ%	25'Q2	%	YoY%
Cash	85,330	15%	70,996	16%	20%	59,986	21%	42%
Accounts Receivable	84,335	15%	91,803	21%	-8%	75,889	26%	11%
Inventories	207,441	37%	229,166	53%	-9%	126,752	44%	64%
Other Current Assets	135,608	25%	3,654	1%	3611%	2,232	1%	5976%
Total Current Assets	512,714	92%	395,619	91%	30%	264,859	92%	94%
Total Non-Current Assets	44,212	8%	36,957	9%	20%	23,530	8%	88%
Total Assets	556,926	100%	432,576	100%	29%	288,389	100%	93%
Bank Loan	76,620	14%	72,192	17%	6%	38,284	13%	100%
Accounts Payable	156,202	28%	152,592	35%	2%	94,336	33%	66%
Other Current Liabilities	155,255	28%	33,100	7%	369%	39,285	14%	295%
Total Current Liabilities	388,077	70%	257,884	59%	50%	171,905	60%	126%
Bonds Payable	15,785	3%	18,687	4%	-16%	20,640	7%	-24%
Other Non-Current Liabilities	15,801	2%	15,841	4%	0%	4,902	1%	222%
Total Non-Current Liabilities	31,586	5%	34,528	8%	-9%	25,542	8%	24%
Total Liabilities	419,663	75%	292,412	67%	44%	197,447	68%	113%
Total Equity	137,263	25%	140,164	33%	-2%	90,942	32%	51%

Thank You

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