

緯穎科技服務股份有限公司

2026年第二季 財務摘要

2026年8月7日





Disclaimer

- This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wiwynn Corporation (“Wiwynn”). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation, recommendation or solicitation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.
- This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which Wiwynn endeavors to be reliable, but Wiwynn does not represent it is accurate, liable or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by Wiwynn or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any direct or indirect responsibility or liability arising from or in connection with such presentation or information is expressly disclaimed.
- In furnishing this presentation, Wiwynn undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.



合併綜合損益表 - 2026年第二季

(單位: 新台幣百萬元)

	26'Q2	%	26'Q1	%	QoQ%	25'Q2	%	YoY%
營業收入	278,153	100%	276,508	100%	0.6%	220,744	100%	26.0%
營業毛利	25,763	9.3%	20,881	7.6%	23.4%	18,943	8.6%	36.0%
營業費用	5,545	2.0%	3,423	1.2%	62.0%	3,044	1.5%	82.2%
營業淨利	20,218	7.3%	17,458	6.3%	15.8%	15,899	7.2%	27.2%
營業外收入及支出	(1,244)	-	476	-	-	(179)	-	-
稅前淨利	18,974	6.8%	17,934	6.5%	5.8%	15,720	7.1%	20.7%
稅後淨利	14,969	5.4%	14,114	5.1%	6.1%	12,122	5.5%	23.5%
基本每股盈餘(元)	80.43		75.95			65.23		



合併綜合損益表 - 2026年第一~二季

(單位: 新台幣百萬元)

	26'Q1~Q2	%	25'Q1~Q2	%	YoY%
營業收入	554,660	100%	391,399	100%	41.7%
營業毛利	46,644	8.4%	33,793	8.6%	38.0%
營業費用	8,968	1.6%	5,913	1.5%	51.7%
營業淨利	37,676	6.8%	27,880	7.1%	35.1%
營業外收入及支出	(768)	-	364	-	-
稅前淨利	36,908	6.7%	28,244	7.2%	30.7%
稅後淨利	29,084	5.2%	21,916	5.6%	32.7%
基本每股盈餘(元)	156.38		117.93		
流通在外股數(百萬股)	186.86		185.84		
普通股加權平均在外股數 (百萬股)	185.98		185.84		



合併資產負債表 - 2026年第二季

(單位: 新台幣百萬元)

	26'Q2	%	26'Q1	%	QoQ%	25'Q2	%	YoY%
現金	85,330	15%	70,996	16%	20%	59,986	21%	42%
應收帳款	84,335	15%	91,803	21%	-8%	75,889	26%	11%
存貨	207,441	37%	229,166	53%	-9%	126,752	44%	64%
其他流動資產	135,608	25%	3,654	1%	3611%	2,232	1%	5976%
流動資產合計	512,714	92%	395,619	91%	30%	264,859	92%	94%
非流動資產合計	44,212	8%	36,957	9%	20%	23,530	8%	88%
資產總計	556,926	100%	432,576	100%	29%	288,389	100%	93%
銀行借款	76,620	14%	72,192	17%	6%	38,284	13%	100%
應付帳款	156,202	28%	152,592	35%	2%	94,336	33%	66%
其他流動負債	155,255	28%	33,100	7%	369%	39,285	14%	295%
流動負債合計	388,077	70%	257,884	59%	50%	171,905	60%	126%
應付公司債	15,785	3%	18,687	4%	-16%	20,640	7%	-24%
其他非流動負債	15,801	2%	15,841	4%	0%	4,902	1%	222%
非流動負債合計	31,586	5%	34,528	8%	-9%	25,542	8%	24%
負債總計	419,663	75%	292,412	67%	44%	197,447	68%	113%
權益總計	137,263	25%	140,164	33%	-2%	90,942	32%	51%

Thank You

IR@wiwynn.com
wiwynn.com