

Wiwynn Corporation

2026 Q1 Financial Results

May 7, 2026





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Income Statement 2026 Q1

(NT\$ millions)

	26'Q1	%	25'Q4	%	QoQ%	25'Q1	%	YoY%
Net Revenue	276,508	100%	292,440	100%	-5.4%	170,655	100%	62.0%
Gross Profit	20,881	7.6%	21,129	7.2%	-1.2%	14,849	8.7%	40.6%
Operating Expense	3,423	1.2%	4,664	1.6%	-26.6%	2,868	1.7%	19.4%
Operating Income	17,458	6.3%	16,466	5.6%	6.0%	11,981	7.0%	45.7%
Non-Operating Income/(Loss)	476	-	992	-	-	542	-	-
Profit before Tax	17,934	6.5%	17,458	6.0%	2.7%	12,523	7.3%	43.2%
Profit after Tax	14,114	5.1%	13,792	4.7%	2.3%	9,793	5.7%	44.1%
EPS (NT\$)	75.95		74.21			52.70		
Common Stock (million shares)	185.84					185.84		
Weighted Average Common Stock Outstanding (million shares)	185.84					185.84		

*Q4 EPS is derived from annual EPS minus the accumulated EPS for the first three quarters.



Balance Sheet 2026 Q1

(NT\$ millions)

	26'Q1	%	25'Q4	%	QoQ%	25'Q1	%	YoY%
Cash	70,996	16%	89,934	27%	-21%	47,105	18%	51%
Accounts Receivable	91,803	21%	76,888	23%	19%	72,809	27%	26%
Inventories	229,166	53%	136,257	40%	68%	124,074	47%	85%
Other Current Assets	3,654	1%	3,898	1%	-6%	2,832	1%	29%
Total Current Assets	395,619	91%	306,977	91%	29%	246,820	93%	60%
Total Non-Current Assets	36,957	9%	31,212	9%	18%	18,938	7%	95%
Total Assets	432,576	100%	338,189	100%	28%	265,758	100%	63%
Bank Loan	72,192	17%	68,473	20%	5%	28,993	11%	149%
Accounts Payable	152,592	35%	79,365	24%	92%	87,980	33%	73%
Other Current Liabilities	33,100	7%	31,815	9%	4%	25,281	10%	31%
Total Current Liabilities	257,884	59%	179,653	53%	44%	142,254	54%	81%
Bonds Payable	18,687	4%	18,553	5%	1%	20,572	8%	-9%
Other Non-Current Liabilities	15,841	4%	15,330	5%	3%	4,040	1%	292%
Total Non-Current Liabilities	34,528	8%	33,883	10%	2%	24,612	9%	40%
Total Liabilities	292,412	67%	213,536	63%	37%	166,866	63%	75%
Total Equity	140,164	33%	124,653	37%	12%	98,892	37%	42%

Thank You

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