

緯穎科技服務股份有限公司

2026年第一季 財務摘要

2026年5月7日





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合併綜合損益表 - 2026年第一季

(單位: 新台幣百萬元)

| | 26'Q1 | % | 25'Q4 | % | QoQ% | 25'Q1 | % | YoY% |
|----------------------|---------|------|---------|------|--------|---------|------|-------|
| 營業收入 | 276,508 | 100% | 292,440 | 100% | -5.4% | 170,655 | 100% | 62.0% |
| 營業毛利 | 20,881 | 7.6% | 21,129 | 7.2% | -1.2% | 14,849 | 8.7% | 40.6% |
| 營業費用 | 3,423 | 1.2% | 4,664 | 1.6% | -26.6% | 2,868 | 1.7% | 19.4% |
| 營業淨利 | 17,458 | 6.3% | 16,466 | 5.6% | 6.0% | 11,981 | 7.0% | 45.7% |
| 營業外收入及支出 | 476 | - | 992 | - | - | 542 | - | - |
| 稅前淨利 | 17,934 | 6.5% | 17,458 | 6.0% | 2.7% | 12,523 | 7.3% | 43.2% |
| 稅後淨利 | 14,114 | 5.1% | 13,792 | 4.7% | 2.3% | 9,793 | 5.7% | 44.1% |
| 基本每股盈餘(元) | 75.95 | | 74.21 | | | 52.70 | | |
| 流通在外股數(百萬股) | 185.84 | | | | | 185.84 | | |
| 普通股加權平均在外股數 (百萬股) | 185.84 | | | | | 185.84 | | |

*Q4基本每股盈餘係由年度基本每股盈餘減前三季累積基本每股盈餘得出

合併資產負債表 - 2026年第一季

(單位: 新台幣百萬元)

| | 26'Q1 | % | 25'Q4 | % | QoQ% | 25'Q1 | % | YoY% |
|---------|---------|------|---------|------|------|---------|------|------|
| 現金 | 70,996 | 16% | 89,934 | 27% | -21% | 47,105 | 18% | 51% |
| 應收帳款 | 91,803 | 21% | 76,888 | 23% | 19% | 72,809 | 27% | 26% |
| 存貨 | 229,166 | 53% | 136,257 | 40% | 68% | 124,074 | 47% | 85% |
| 其他流動資產 | 3,654 | 1% | 3,898 | 1% | -6% | 2,832 | 1% | 29% |
| 流動資產合計 | 395,619 | 91% | 306,977 | 91% | 29% | 246,820 | 93% | 60% |
| 非流動資產合計 | 36,957 | 9% | 31,212 | 9% | 18% | 18,938 | 7% | 95% |
| 資產總計 | 432,576 | 100% | 338,189 | 100% | 28% | 265,758 | 100% | 63% |
| 銀行借款 | 72,192 | 17% | 68,473 | 20% | 5% | 28,993 | 11% | 149% |
| 應付帳款 | 152,592 | 35% | 79,365 | 24% | 92% | 87,980 | 33% | 73% |
| 其他流動負債 | 33,100 | 7% | 31,815 | 9% | 4% | 25,281 | 10% | 31% |
| 流動負債合計 | 257,884 | 59% | 179,653 | 53% | 44% | 142,254 | 54% | 81% |
| 應付公司債 | 18,687 | 4% | 18,553 | 5% | 1% | 20,572 | 8% | -9% |
| 其他非流動負債 | 15,841 | 4% | 15,330 | 5% | 3% | 4,040 | 1% | 292% |
| 非流動負債合計 | 34,528 | 8% | 33,883 | 10% | 2% | 24,612 | 9% | 40% |
| 負債總計 | 292,412 | 67% | 213,536 | 63% | 37% | 166,866 | 63% | 75% |
| 權益總計 | 140,164 | 33% | 124,653 | 37% | 12% | 98,892 | 37% | 42% |

Thank You

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