

Wiwynn Corporation

2025 Q4 Financial Results

February 26, 2026





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Income Statement 2025 Q4

(NT\$ millions)

	25'Q4	%	25'Q3	%	QoQ%	24'Q4	%	YoY%
Net Revenue	292,440	100%	266,824	100%	9.6%	115,614	100%	152.9%
Gross Profit	21,129	7.2%	23,532	8.8%	-10.2%	10,874	9.4%	94.3%
Operating Expense	4,664	1.6%	3,960	1.5%	17.8%	2,743	2.4%	70.0%
Operating Income	16,466	5.6%	19,572	7.3%	-15.9%	8,131	7.0%	102.5%
Non-Operating Income/(Loss)	992	-	779	-	-	651	-	-
Profit before Tax	17,458	6.0%	20,351	7.6%	-14.2%	8,782	7.6%	98.8%
Profit after Tax	13,792	4.7%	15,411	5.8%	-10.5%	7,047	6.1%	95.7%
EPS (NT\$)	74.21		82.92			37.92		



Income Statement 2025 Q1-Q4

(NT\$ millions)

	25'Q1~Q4	%	24'Q1~Q4	%	YoY%
Net Revenue	950,663	100%	360,541	100%	163.7%
Gross Profit	78,454	8.3%	37,400	10.4%	109.8%
Operating Expense	14,537	1.4%	9,301	2.6%	56.3%
Operating Income	63,918	6.7%	28,099	7.8%	127.5%
Non-Operating Income/(Loss)	2,135	-	731	-	-
Profit before Tax	66,052	6.9%	28,830	8.0%	129.1%
Profit after Tax	51,118	5.4%	22,776	6.3%	124.4%
EPS (NT\$)	275.06		126.57		
Common Stock (million shares)	185.84		185.84		
Weighted Average Common Stock Outstanding (million shares)	185.84		179.95		



Balance Sheet 2025 Q4

(NT\$ millions)

	25'Q4	%	25'Q3	%	QoQ%	24'Q4	%	YoY%
Cash	89,934	27%	52,454	17%	71%	48,329	25%	86%
Accounts Receivable	76,888	23%	73,994	24%	4%	37,649	20%	104%
Inventories	136,257	40%	156,424	50%	-13%	86,211	45%	58%
Other Current Assets	3,898	1%	3,133	1%	24%	1,494	1%	161%
Total Current Assets	306,977	91%	286,006	92%	7%	173,683	91%	77%
Total Non-Current Assets	31,212	9%	25,591	8%	22%	16,996	9%	84%
Total Assets	338,189	100%	311,596	100%	9%	190,679	100%	77%
Bank Loan	68,473	20%	36,030	12%	90%	1,400	1%	4791%
Accounts Payable	79,365	24%	105,839	34%	-25%	53,585	28%	48%
Other Current Liabilities	31,815	9%	29,287	9%	9%	21,379	11%	49%
Total Current Liabilities	179,653	53%	171,156	55%	5%	76,364	40%	135%
Bonds Payable	18,553	5%	18,485	6%	0%	20,504	11%	-10%
Other Non-Current Liabilities	15,330	5%	13,934	4%	10%	5,608	3%	173%
Total Non-Current Liabilities	33,883	10%	32,419	10%	5%	26,112	14%	30%
Total Liabilities	213,536	63%	203,575	65%	5%	102,476	54%	108%
Total Equity	124,653	37%	108,021	35%	15%	88,203	46%	41%

Thank You

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