

緯穎科技服務股份有限公司

2025年第四季 財務摘要

2026年2月26日





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合併綜合損益表 - 2025年第四季

(單位: 新台幣百萬元)

	25'Q4	%	25'Q3	%	QoQ%	24'Q4	%	YoY%
營業收入	292,440	100%	266,824	100%	9.6%	115,614	100%	152.9%
營業毛利	21,129	7.2%	23,532	8.8%	-10.2%	10,874	9.4%	94.3%
營業費用	4,664	1.6%	3,960	1.5%	17.8%	2,743	2.4%	70.0%
營業淨利	16,466	5.6%	19,572	7.3%	-15.9%	8,131	7.0%	102.5%
營業外收入及支出	992	-	779	-	-	651	-	-
稅前淨利	17,458	6.0%	20,351	7.6%	-14.2%	8,782	7.6%	98.8%
稅後淨利	13,792	4.7%	15,411	5.8%	-10.5%	7,047	6.1%	95.7%
基本每股盈餘(元)	74.21		82.92			37.92		



合併綜合損益表 - 2025年第一~四季

(單位: 新台幣百萬元)

	25'Q1~Q4	%	24'Q1~Q4	%	YoY%
營業收入	950,663	100%	360,541	100%	163.7%
營業毛利	78,454	8.3%	37,400	10.4%	109.8%
營業費用	14,537	1.4%	9,301	2.6%	56.3%
營業淨利	63,918	6.7%	28,099	7.8%	127.5%
營業外收入及支出	2,135	-	731	-	-
稅前淨利	66,052	6.9%	28,830	8.0%	129.1%
稅後淨利	51,118	5.4%	22,776	6.3%	124.4%
基本每股盈餘(元)	275.06		126.57		
流通在外股數(百萬股)	185.84		185.84		
普通股加權平均在外股數 (百萬股)	185.84		179.95		



合併資產負債表 - 2025年第四季

(單位: 新台幣百萬元)

	25'Q4	%	25'Q3	%	QoQ%	24'Q4	%	YoY%
現金	89,934	27%	52,454	17%	71%	48,329	25%	86%
應收帳款	76,888	23%	73,994	24%	4%	37,649	20%	104%
存貨	136,257	40%	156,424	50%	-13%	86,211	45%	58%
其他流動資產	3,898	1%	3,133	1%	24%	1,494	1%	161%
流動資產合計	306,977	91%	286,006	92%	7%	173,683	91%	77%
非流動資產合計	31,212	9%	25,591	8%	22%	16,996	9%	84%
資產總計	338,189	100%	311,596	100%	9%	190,679	100%	77%
銀行借款	68,473	20%	36,030	12%	90%	1,400	1%	4791%
應付帳款	79,365	24%	105,839	34%	-25%	53,585	28%	48%
其他流動負債	31,815	9%	29,287	9%	9%	21,379	11%	49%
流動負債合計	179,653	53%	171,156	55%	5%	76,364	40%	135%
應付公司債	18,553	5%	18,485	6%	0%	20,504	11%	-10%
其他非流動負債	15,330	5%	13,934	4%	10%	5,608	3%	173%
非流動負債合計	33,883	10%	32,419	10%	5%	26,112	14%	30%
負債總計	213,536	63%	203,575	65%	5%	102,476	54%	108%
權益總計	124,653	37%	108,021	35%	15%	88,203	46%	41%

Thank You

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