

Wiwynn Corporation

2023 Q4 Financial Results

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Income Statement 2023 Q4

(NT\$ millions)

	23'Q4	%	23'Q3	%	QoQ%	22'Q4	%	YoY%
Net Revenue	58,550	100%	52,817	100.0%	10.9%	87,439	100%	-33.0%
Gross Profit	6,460	11.0%	5,054	9.6%	27.8%	7,356	8.4%	-12.2%
Operating Expense	1,815	3.1%	1,802	3.4%	0.7%	1,888	2.2%	-3.9%
Operating Income	4,645	7.9%	3,252	6.2%	42.8%	5,468	6.3%	-15.1%
Non-operating Income/(Loss)	(188)	-0.3%	12	0.0%	-1646.7%	(505)	-0.6%	-62.8%
Profit Before Tax	4,457	7.6%	3,264	6.2%	36.6%	4,963	5.7%	-10.2%
Profit After Tax	3,515	6.0%	2,615	5.0%	34.4%	3,950	4.5%	-11.0%
EPS (NT\$)	20.10		14.96			22.59		



Income Statement 2023 Q1~Q4

(NT\$ millions)

	23'Q1~Q4	%	22'Q1~Q4	%	YoY%
Net Revenue	241,901	100%	292,876	100%	-17.4%
Gross Profit	22,658	9.4%	23,979	8.2%	-5.5%
Operating Expense	6,787	2.8%	6,145	2.1%	10.5%
Operating Income	15,871	6.6%	17,834	6.1%	-11.0%
Non-operating Income/(Loss)	(427)	-0.2%	63	0.0%	-778.1%
Profit Before Tax	15,444	6.4%	17,897	6.1%	-13.7%
Profit After Tax	12,044	5.0%	14,175	4.8%	-15.0%
EPS (NT\$)	68.88		81.07		
Common Stock (million shares)	1.7484		1.7484		
Weighted Average Common Stock Outstanding (million shares)	1.7484		1.7484		



Balance Sheet 2023 Q4

(NT\$ millions)

	23'Q4	%	23'Q3	%	QoQ%	22'Q4	%	YoY%
Cash	37,495	42.2%	19,367	22.7%	93.6%	26,232	29.5%	42.9%
Accounts Receivable	10,363	11.7%	25,226	29.6%	-58.9%	19,780	22.3%	-47.6%
Inventory	30,179	34.0%	30,508	35.8%	-1.1%	36,012	40.5%	-16.2%
Others Current Assets	1,158	1.3%	1,746	2.0%	-33.7%	2,027	2.3%	-42.9%
Total Current Assets	79,195	89.1%	76,848	90.2%	3.1%	84,051	94.6%	-5.8%
Total Non-Current Assets	9,650	10.9%	8,382	9.8%	15.1%	4,787	5.4%	101.6%
Total Assets	88,845	100.0%	85,230	100.0%	4.2%	88,838	100.0%	0.0%
Bank Loan	384	0.4%	2,554	3.0%	-85.0%	-	0.0%	
Accounts Payable	20,169	22.7%	17,294	20.3%	16.6%	26,465	29.8%	-23.8%
Other Current Liabilities	15,941	17.9%	12,483	14.6%	27.7%	12,098	13.6%	31.8%
Total Current Liabilities	36,494	41.1%	32,331	37.9%	12.9%	38,563	43.4%	-5.4%
Total Non-Current Liabilities	10,117	11.4%	12,519	14.7%	-19.2%	11,488	12.9%	-11.9%
Total Liabilities	46,611	52.5%	44,850	52.6%	3.9%	50,051	56.3%	-6.9%
Total Equity	42,234	47.5%	40,380	47.4%	4.6%	38,787	43.7%	8.9%

Thank You
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