

Wiwynn Corporation

2023 Q2 Financial Results

August 7, 2023





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Income Statement 2023 Q2

(NT\$ millions)

	23'Q2	%	23'Q1	%	QoQ%	22'Q2	%	YoY%
Net Revenue	56,308	100%	74,226	100%	-24.1%	75,057	100%	-25.0%
Gross Profit	4,960	8.8%	6,182	8.3%	-19.8%	6,264	8.3%	-20.8%
Operating Expense	1,468	2.6%	1,701	2.3%	-13.7%	1,683	2.2%	-12.8%
Operating Income	3,492	6.2%	4,481	6.0%	-22.1%	4,582	6.1%	-23.8%
Non-Operating Income/(Loss)	66	-	(317)	-	-	(66)	-	-
Profit before Tax	3,558	6.3%	4,164	5.6%	-14.6%	4,516	6.0%	-21.2%
Profit after Tax	2,616	4.6%	3,298	4.4%	-20.7%	3,563	4.7%	-26.6%
EPS (NT\$)	14.96		18.86			20.38		



Income Statement 2023 Q1~Q2

(NT\$ millions)

	23'Q1~Q2	%	22'Q1~Q2	%	YoY%
Net Revenue	130,534	100%	125,763	100%	3.8%
Gross Profit	11,143	8.5%	10,179	8.1%	9.5%
Operating Expense	3,170	2.4%	2,690	2.1%	17.8%
Operating Income	7,973	6.1%	7,489	6.0%	6.5%
Non-Operating Income/(Loss)	(251)	-	(1)	-	-
Profit before Tax	7,722	5.9%	7,488	6.0%	3.1%
Profit after Tax	5,914	4.5%	5,909	4.7%	0.1%
EPS (NT\$)	33.82		33.79		
Common Stock (million shares)	174.84		174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84		174.84		



Balance Sheet 2023 Q2

(NT\$ millions)

	23'Q2	%	23'Q1	%	QoQ%	22'Q2	%	YoY%
Cash	27,046	29%	27,698	28%	-2%	20,286	21%	33%
Accounts Receivable	28,816	31%	30,245	30%	-5%	23,324	25%	24%
Inventory	29,638	31%	34,464	35%	-14%	45,606	48%	-35%
Others Current Assets	1,598	2%	1,355	1%	18%	1,791	2%	-11%
Total Current Assets	87,098	93%	93,762	94%	-7%	91,007	96%	-4%
Total Non-Current Assets	6,790	7%	5,719	6%	19%	3,344	4%	103%
Total Assets	93,888	100%	99,481	100%	-6%	94,351	100%	0%
Bank Loan	12,423	13%	10,354	10%	20%	16,587	17%	-25%
Accounts Payable	13,333	14%	22,758	23%	-41%	24,288	25%	-45%
Other Current Liabilities	19,570	21%	11,388	12%	72%	13,200	15%	48%
Total Current Liabilities	45,326	48%	44,500	45%	2%	54,075	57%	-16%
Bonds Payable	9,441	10%	9,440	9%	0%	9,438	10%	0%
Other Non-Current Liabilities	2,601	3%	3,529	4%	-26%	1,036	1%	151%
Total Non-Current Liabilities	12,042	13%	12,969	13%	-7%	10,474	11%	15%
Total Liabilities	57,368	61%	57,469	58%	0%	64,549	68%	-11%
Total Equity	36,520	39%	42,012	42%	-13%	29,802	32%	23%

Thank You
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