

Wiwynn Corporation

2023 Q1 Financial Results

May 8, 2023





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Income Statement 2023 Q1

(NT\$ millions)

	23'Q1	%	22'Q4	%	QoQ%	22'Q1	%	YoY%
Net Revenue	74,226	100%	87,439	100%	-15.1%	50,705	100%	46.4%
Gross Profit	6,182	8.3%	7,356	8.4%	-16.0%	3,915	7.7%	57.9%
Operating Expense	1,701	2.3%	1,888	2.2%	-9.9%	1,008	2.0%	68.8%
Operating Income	4,481	6.0%	5,468	6.3%	-18.1%	2,907	5.7%	54.1%
Non-Operating Income/(Loss)	(316)	-	(505)	-	-	65	-	-
Profit before Tax	4,164	5.6%	4,963	5.7%	-16.1%	2,972	5.9%	40.1%
Profit after Tax	3,298	4.4%	3,950	4.5%	-16.5%	2,346	4.6%	40.6%
EPS (NT\$)	18.86		22.59*			13.42		
Common Stock (million shares)	174.84					174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84					174.84		

*Q4 EPS is derived from annual EPS minus the accumulated EPS for the first three quarters.



Balance Sheet 2023 Q1

(NT\$ millions)

	23'Q1	%	22'Q4	%	QoQ%	22'Q1	%	YoY%
Cash	27,698	28%	26,232	30%	6%	18,281	21%	52%
Accounts Receivable	30,245	30%	19,781	22%	53%	15,121	17%	100%
Inventory	34,464	35%	36,012	41%	-4%	50,931	57%	-32%
Others Current Assets	1,355	1%	2,026	2%	-33%	2,212	2%	-39%
Total Current Assets	93,762	94%	84,051	95%	12%	86,545	97%	8%
Total Non-Current Assets	5,719	6%	4,786	5%	19%	2,786	3%	105%
Total Assets	99,481	100%	88,837	100%	12%	89,331	100%	11%
Bank Loan	10,354	10%	-	-	-	17,746	20%	-100%
Accounts Payable	22,758	23%	26,465	30%	-14%	23,108	25%	-2%
Other Current Liabilities	11,388	12%	12,097	13%	-6%	8,328	10%	37%
Total Current Liabilities	44,500	45%	38,562	43%	15%	49,182	55%	-10%
Bonds Payable	9,440	9%	9,440	11%	0%	9,437	10%	0%
Other Non-Current Liabilities	3,529	4%	2,048	2%	72%	778	1%	354%
Total Non-Current Liabilities	12,969	13%	11,488	13%	13%	10,215	11%	27%
Total Liabilities	57,469	58%	50,050	56%	15%	59,397	66%	-3%
Total Equity	42,012	42%	38,787	44%	8%	29,934	34%	40%

Thank You
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