緯穎科技服務股份有限公司

2023年第一季度財務摘要

2023年5月8日
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## 合併綜合損益表 - 2023年第一季

(單位: 新台幣百萬元)

<table>
<thead>
<tr>
<th></th>
<th>23'Q1</th>
<th>%</th>
<th>22'Q4</th>
<th>%</th>
<th>QoQ%</th>
<th>22'Q1</th>
<th>%</th>
<th>YoY%</th>
</tr>
</thead>
<tbody>
<tr>
<td>營業收入</td>
<td>74,226</td>
<td>100%</td>
<td>87,439</td>
<td>100%</td>
<td>-15.1%</td>
<td>50,705</td>
<td>100%</td>
<td>46.4%</td>
</tr>
<tr>
<td>營業毛利</td>
<td>6,182</td>
<td>8.3%</td>
<td>7,356</td>
<td>8.4%</td>
<td>-16.0%</td>
<td>3,915</td>
<td>7.7%</td>
<td>57.9%</td>
</tr>
<tr>
<td>營業費用</td>
<td>1,701</td>
<td>2.3%</td>
<td>1,888</td>
<td>2.2%</td>
<td>-9.9%</td>
<td>1,008</td>
<td>2.0%</td>
<td>68.8%</td>
</tr>
<tr>
<td>營業淨利</td>
<td>4,481</td>
<td>6.0%</td>
<td>5,468</td>
<td>6.3%</td>
<td>-18.1%</td>
<td>2,907</td>
<td>5.7%</td>
<td>54.1%</td>
</tr>
<tr>
<td>營業外收入及支出</td>
<td>(316)</td>
<td>-</td>
<td>(505)</td>
<td>-</td>
<td>-</td>
<td>65</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>稅前淨利</td>
<td>4,164</td>
<td>5.6%</td>
<td>4,963</td>
<td>5.7%</td>
<td>-16.1%</td>
<td>2,972</td>
<td>5.9%</td>
<td>40.1%</td>
</tr>
<tr>
<td>稅後淨利</td>
<td>3,298</td>
<td>4.4%</td>
<td>3,950</td>
<td>4.5%</td>
<td>-16.5%</td>
<td>2,346</td>
<td>4.6%</td>
<td>40.6%</td>
</tr>
<tr>
<td>基本每股盈餘(元)</td>
<td>18.86</td>
<td></td>
<td>22.59*</td>
<td></td>
<td></td>
<td>13.42</td>
<td></td>
<td></td>
</tr>
<tr>
<td>流通在外股數(百萬股)</td>
<td>174.84</td>
<td></td>
<td>174.84</td>
<td></td>
<td></td>
<td>174.84</td>
<td></td>
<td></td>
</tr>
<tr>
<td>普通股加權平均在外股數(百萬股)</td>
<td>174.84</td>
<td></td>
<td>174.84</td>
<td></td>
<td></td>
<td>174.84</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Q4基本每股盈餘係由年度基本每股盈餘減前三季累積基本每股盈餘得出
### 合併資產負債表 - 2023年第一季

(單位: 新台幣百萬元)

<table>
<thead>
<tr>
<th></th>
<th>23’Q1</th>
<th>%</th>
<th>22’Q4</th>
<th>%</th>
<th>QoQ%</th>
<th>22’Q1</th>
<th>%</th>
<th>YoY%</th>
</tr>
</thead>
<tbody>
<tr>
<td>現金</td>
<td>27,698</td>
<td>28%</td>
<td>26,232</td>
<td>30%</td>
<td>6%</td>
<td>18,281</td>
<td>21%</td>
<td>52%</td>
</tr>
<tr>
<td>應收帳款</td>
<td>30,245</td>
<td>30%</td>
<td>19,781</td>
<td>22%</td>
<td>53%</td>
<td>15,121</td>
<td>17%</td>
<td>100%</td>
</tr>
<tr>
<td>存貨</td>
<td>34,464</td>
<td>35%</td>
<td>36,012</td>
<td>41%</td>
<td>-4%</td>
<td>50,931</td>
<td>57%</td>
<td>-32%</td>
</tr>
<tr>
<td>其他流動資產</td>
<td>1,355</td>
<td>1%</td>
<td>2,026</td>
<td>2%</td>
<td>-33%</td>
<td>2,212</td>
<td>2%</td>
<td>-39%</td>
</tr>
<tr>
<td>流動資產合計</td>
<td>93,762</td>
<td>94%</td>
<td>84,051</td>
<td>95%</td>
<td>12%</td>
<td>86,545</td>
<td>97%</td>
<td>8%</td>
</tr>
<tr>
<td>非流動資產合計</td>
<td>5,719</td>
<td>6%</td>
<td>4,786</td>
<td>5%</td>
<td>19%</td>
<td>2,786</td>
<td>3%</td>
<td>105%</td>
</tr>
<tr>
<td>資產總計</td>
<td>99,481</td>
<td>100%</td>
<td>88,837</td>
<td>100%</td>
<td>12%</td>
<td>89,331</td>
<td>100%</td>
<td>11%</td>
</tr>
<tr>
<td>銀行借款</td>
<td>10,354</td>
<td>10%</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>17,746</td>
<td>20%</td>
<td>-100%</td>
</tr>
<tr>
<td>應付帳款</td>
<td>22,758</td>
<td>23%</td>
<td>26,465</td>
<td>30%</td>
<td>-14%</td>
<td>23,108</td>
<td>25%</td>
<td>-2%</td>
</tr>
<tr>
<td>其他流動負債</td>
<td>11,388</td>
<td>12%</td>
<td>12,097</td>
<td>13%</td>
<td>-6%</td>
<td>8,328</td>
<td>10%</td>
<td>37%</td>
</tr>
<tr>
<td>流動負債合計</td>
<td>44,500</td>
<td>45%</td>
<td>38,562</td>
<td>43%</td>
<td>15%</td>
<td>49,182</td>
<td>55%</td>
<td>-10%</td>
</tr>
<tr>
<td>應付公司債</td>
<td>9,440</td>
<td>9%</td>
<td>9,440</td>
<td>11%</td>
<td>0%</td>
<td>9,437</td>
<td>10%</td>
<td>0%</td>
</tr>
<tr>
<td>其他非流動負債</td>
<td>3,529</td>
<td>4%</td>
<td>2,048</td>
<td>2%</td>
<td>72%</td>
<td>778</td>
<td>1%</td>
<td>354%</td>
</tr>
<tr>
<td>非流動負債合計</td>
<td>12,969</td>
<td>13%</td>
<td>11,488</td>
<td>13%</td>
<td>13%</td>
<td>10,215</td>
<td>11%</td>
<td>27%</td>
</tr>
<tr>
<td>負債總計</td>
<td>57,469</td>
<td>58%</td>
<td>50,050</td>
<td>56%</td>
<td>15%</td>
<td>59,397</td>
<td>66%</td>
<td>-3%</td>
</tr>
<tr>
<td>權益總計</td>
<td>42,012</td>
<td>42%</td>
<td>38,878</td>
<td>44%</td>
<td>8%</td>
<td>29,934</td>
<td>34%</td>
<td>40%</td>
</tr>
</tbody>
</table>
Thank You
IR@wiwynn.com