

Wiwynn Corporation

2022 Q3 Financial Results

November 1, 2022





Disclaimer

- **This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wiwynn Corporation (“Wiwynn”). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation, recommendation or solicitation for the sale or purchase of securities. Neither the information contained in this presentation, nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.**
- **This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which Wiwynn endeavors to be reliable, but Wiwynn does not represent it is accurate, liable or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by Wiwynn or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any direct or indirect responsibility or liability arising from or in connection with such presentation or information is expressly disclaimed.**
- **In furnishing this presentation, Wiwynn undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.**



Income Statement 2022 Q3

(NT\$ millions)

	22'Q3	%	22'Q2	%	QoQ%	21'Q3	%	YoY%
Net Revenue	79,674	100%	75,057	100%	6.2%	45,264	100%	76.0%
Gross Profit	6,444	8.1%	6,264	8.3%	2.9%	3,672	8.1%	75.5%
Operating Expense	1,567	2.0%	1,683	2.2%	-6.9%	974	2.2%	60.9%
Operating Income	4,877	6.1%	4,582	6.1%	6.4%	2,699	6.0%	80.7%
Non-Operating Income/(Loss)	569	-	(65)	-	-	(124)	-	-
Profit before Tax	5,446	6.8%	4,516	6.0%	20.6%	2,575	5.7%	111.5%
Profit after Tax	4,316	5.4%	3,563	4.7%	21.1%	2,027	4.5%	112.9%
EPS (NT\$)	24.68		20.38			11.59		



Income Statement 2022 Q1~Q3

(NT\$ millions)

	22'Q1~Q3	%	21'Q1~Q3	%	YoY%
Net Revenue	205,436	100%	135,747	100%	51.3%
Gross Profit	16,623	8.1%	11,060	8.1%	50.3%
Operating Expense	4,257	2.1%	3,093	2.3%	37.6%
Operating Income	12,366	6.0%	7,968	5.9%	55.2%
Non-Operating Income/(Loss)	568	-	(281)	-	-
Profit before Tax	12,934	6.3%	7,686	5.7%	68.3%
Profit after Tax	10,224	5.0%	6,034	4.4%	69.4%
EPS (NT\$)	58.48		34.51		
Common Stock (million shares)	174.84		174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84		174.84		



Balance Sheet 2022 Q3

(NT\$ millions)

	22'Q3	%	22'Q2	%	QoQ%	21'Q3	%	YoY%
Cash	26,024	28%	20,286	21%	28%	16,968	22%	53%
Accounts Receivable	18,537	20%	23,324	25%	-21%	12,970	17%	43%
Inventory	42,465	46%	45,606	48%	-7%	39,342	53%	8%
Others Current Assets	1,515	2%	1,791	2%	-15%	2,947	4%	-49%
Total Current Assets	88,541	96%	91,007	96%	-3%	72,227	96%	23%
Total Non-Current Assets	3,489	4%	3,344	4%	4%	2,699	4%	29%
Total Assets	92,030	100%	94,351	100%	-2%	74,926	100%	23%
Bank Loan	-	-	16,587	17%	-100%	21,039	28%	-100%
Accounts Payable	35,709	39%	24,288	25%	47%	11,930	16%	199%
Other Current Liabilities	10,415	11%	13,200	15%	-21%	7,020	9%	48%
Total Current Liabilities	46,124	50%	54,075	57%	-15%	39,989	53%	15%
Bonds Payable	9,439	11%	9,438	10%	0%	9,435	13%	0%
Other Non-Current Liabilities	1,037	1%	1,036	1%	0%	716	1%	45%
Total Non-Current Liabilities	10,476	12%	10,474	11%	0%	10,151	14%	3%
Total Liabilities	56,600	62%	64,549	68%	-12%	50,140	67%	13%
Total Equity	35,430	38%	29,802	32%	19%	24,786	33%	43%

Thank You
IR@wiwynn.com