

Wiwynn Corporation

2022 Q2 Financial Results

August 2, 2022





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Income Statement 2022 Q2

(NT\$ millions)

	22'Q2	%	22'Q1	%	QoQ%	21'Q2	%	YoY%
Net Revenue	75,057	100%	50,705	100%	48.0%	51,193	100%	46.6%
Gross Profit	6,264	8.3%	3,915	7.7%	60.0%	4,163	8.1%	50.5%
Operating Expense	1,683	2.2%	1,008	2.0%	67.0%	1,176	2.3%	43.1%
Operating Income	4,582	6.1%	2,907	5.7%	57.6%	2,987	5.8%	53.4%
Non-Operating Income/(Loss)	(65)	-	65	-	-	(43)	-	-
Profit before Tax	4,516	6.0%	2,972	5.9%	52.0%	2,944	5.8%	53.4%
Profit after Tax	3,563	4.7%	2,346	4.6%	51.9%	2,309	4.5%	54.3%
EPS (NT\$)	20.38		13.42			13.20		



Income Statement 2022 Q1~Q2

(NT\$ millions)

	22'Q1~Q2	%	21'Q1~Q2	%	YoY%
Net Revenue	125,763	100%	90,483	100%	39.0%
Gross Profit	10,179	8.1%	7,388	8.2%	37.8%
Operating Expense	2,690	2.1%	2,119	2.3%	26.9%
Operating Income	7,489	6.0%	5,269	5.8%	42.1%
Non-Operating Income/(Loss)	(1)	-	(157)	-	-
Profit before Tax	7,488	6.0%	5,112	5.6%	46.5%
Profit after Tax	5,909	4.7%	4,008	4.4%	47.4%
EPS (NT\$)	33.79		22.92		
Common Stock (million shares)	174.84		174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84		174.84		



Balance Sheet 2022 Q2

(NT\$ millions)

	22'Q2	%	22'Q1	%	QoQ%	21'Q2	%	YoY%
Cash	20,286	21%	18,281	21%	11%	20,252	31%	0%
Accounts Receivable	23,324	25%	15,121	17%	54%	16,394	25%	42%
Inventory	45,606	48%	50,931	57%	-10%	25,872	39%	76%
Others Current Assets	1,791	2%	2,212	2%	-19%	1,250	2%	43%
Total Current Assets	91,007	96%	86,545	97%	5%	63,768	97%	43%
Total Non-Current Assets	3,344	4%	2,786	3%	20%	2,304	3%	45%
Total Assets	94,351	100%	89,331	100%	6%	66,072	100%	43%
Bank Loan	16,587	17%	17,746	20%	-7%	16,806	26%	-1%
Accounts Payable	24,288	25%	23,108	25%	5%	7,980	13%	204%
Other Current Liabilities	13,200	15%	8,328	10%	59%	13,098	19%	1%
Total Current Liabilities	54,075	57%	49,182	55%	10%	37,884	58%	43%
Bonds Payable	9,438	10%	9,437	10%	0%	4,993	8%	89%
Other Non-Current Liabilities	1,036	1%	778	1%	33%	408	-	154%
Total Non-Current Liabilities	10,474	11%	10,215	11%	3%	5,401	8%	94%
Total Liabilities	64,549	68%	59,397	66%	9%	43,285	66%	49%
Total Equity	29,802	32%	29,934	34%	0%	22,787	34%	31%

Thank You
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